

Regd. Office :
19, R. N. Mukherjee Road
Kolkata - 700 001 (India)
Phone : +91 33 2243 0817 (3 Lines)
Fax : +91 33 2248 2486



Eastern Silk Industries Ltd.

CIN : L17226WB1946PLC013554

Mailing Address : G. P. O. BOX No. 2174, Kolkata - 700 001
E-mail : sales@easternsilk.com • Web : www.easternsilk.com

ESIL/2022-23/238

28th July 2022

National stock exchange of India Ltd
"Exchange Plaza "
Bandra Kurla Complex
Bandra (E), Mumbai 400 051
NSE Symbol: EASTSILK

BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 590022

Dear Sir/ Madam

Ref: Regulation 30 read with Para A of Part A of Schedule II of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: List of Creditors as per Regulation 13(2)(c) of IBBI(Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

In continuation to our intimation letters no. ESIL/2022-23/231 and ESIL/2022-23/232 dated 15th July 2022, please take on record the report certifying the updated list of creditors, along with the amount claimed, amount admitted and the details of security interest, if any in compliance to Regulation 13(2)(d) of the Insolvency and Bankruptcy Code, 2016, duly certified by Mr. Anil Agarwal (having Registration No. IBBI/IPA-001/IP-P00270/2017-18/10514), the Interim Resolution Professional ("IRP") and uploaded on the Company's website at www.easternsilk.com.

Further, take note that the updated list of Creditors, along with the amount claimed, amount admitted and the details of security interest, if any as per section 13(2)(c) of IBBI(Insolvency Resolution Process for Corporate Persons) Regulations, 2016 prepared by the IRP is based on proof of claims received and is subject to updation, modification, reconciliation and variations based on any further claims received and/or based upon on-going verification.

For, Eastern Silk Industries Limited

For EASTERN SILK INDUSTRIES LTD.

Company Secretary

Rahul Jaiswal
Company Secretary & Compliance Officer
Issued with approval of Mr. Anil Agarwal
Interim Resolution Professional
Reg. No. IBBI/IPA-001/IP-P00270/2017-18/10514

Enclosed as above.

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,

KOLKATA BENCH AT KOLKATA

CP (IB) NO. 588/KB/2020

IN THE MATTER OF:

EXPORT- IMPORT BANK OF INDIA

..... FINANCIAL CREDITOR

EASTERN SILK INDUSTRIES LIMITED

..... CORPORATE DEBTOR

Index

S. no	Particular	Annexure	Page No.
1.	Report Certifying the updated list of creditors in compliance to Regulation 13(2)(d) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016		1-2,
2.	Updated list of creditors along with the amount claimed by them, the amount of their claims admitted along with the details of security interest, if any	A	3-17,



Anil Agarwal

**REPORT CERTIFYING THE UPDATED LIST OF CREDITORS IN
COMPLIANCE TO REGULATION 13(2)(D) OF THE INSOLVENCY
AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY
RESOLUTION PROCESS FOR CORPORATE PERSONS)
REGULATIONS, 2016**

1. The application for initiating Corporate Insolvency Resolution Process was filed by Export-Import Bank of India (Financial Creditor) under Section 7 of the Insolvency & Bankruptcy Code, 2016. The said application was admitted by National Company Law Tribunal, Kolkata Bench vide order no CP(IB)No. 588/KB/2020 dated 10th June 2022 wherein the undersigned Mr. Anil Agarwal, having Regn. No. - IBBI/IPA-001/IP-P00270/2017-18/10514 was appointed as Interim Resolution Professional who was directed to take necessary actions in accordance with the relevant provisions of The Insolvency and Bankruptcy Code, 2016.
2. In compliance with Regulation 13(2)(d) &17(1) of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016 a report certifying the constitution of creditors and list of creditors as on 03/07/2022 was filed by the IRP. Further moving ahead with the CIRP few more claims including that of Financial Creditors was received and subsequently the CoC in the matter was re-constituted. That report re-constituting the CoC in matter of Eastern Silk Industries Ltd was filed with the Adjudicating Authority on 07/07/2022 and the same is on record.
3. That at this stage the office of IRP has received further claims from operational creditors against the Corporate Debtor. The claims have been verified and admitted provisionally. Thus in compliance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with Regulation 13(2)(d) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 IRP is hereby enclosing the List of creditors as updated till 26/07/2022.



4. In supplement to the CoC Constitution report as filed on 07/07/2022 a complete list of all creditors as prepared by IRP till 26/07/2022 containing names of creditors along with the amount claimed by them, the amount of their claims admitted along with the details of security interest, if any is being annexed herewith as **Annexure A**.

INTERIM RESOLUTION PROFESSIONAL

IN THE MATTER OF EASTERN SILK INDUSTRIES LIMITED



(ANIL AGARWAL)

Reg. No. IBBI/PA-001/IP-P00270/2017-18/10514

PLACE: Kolkata

DATE: 26/07/2022

**CLAIMS RECEIVED BY THE INTERIM RESOLUTION PROFESSIONAL IN THE
MATTER OF EASTERN SILK INDUSTRIES LIMITED**

**SUMMARY OF CLAIMS OF SECURED FINANCIAL CREDITORS (OTHER THAN FINANCIAL
CREDITORS BELONGING TO ANY CLASS OF CREDITORS) (In Rs.)**

S. no	Name	Amount Claimed	Amount Admitted (Provisionally)	Security interest, if any
1.	Edelweiss Asset Reconstruction Company Limited (acting in capacity as trustee of EARC Trust SC-47)	77,33,85,188.00	77,33,85,188.00	Note "A"
2.	Edelweiss Asset Reconstruction Company Limited (acting in capacity as trustee of EARC Trust SC-214)	1,00,78,13,356.00	1,00,78,13,356.00	Note "B"
3.	Edelweiss Asset Reconstruction Company Limited (acting in capacity as trustee of EARC Trust SC-48)	90,15,68,387.00	90,15,68,387.00	Note "C"
4.	Omkara Assets Reconstruction Private Limited	2,18,05,21,071.00	2,18,05,21,071.00	Note "D"
5.	Export Import Bank of India	91,29,32,226.00	906,6,90,493.00	Note "E"
6.	Kalpatru Fincap Ltd	52,79,24,141.00	52,71,43,999.00	Note "F"
7.	Asrec (India) Limited	2,38,43,32,835.00	2,36,65,24,286.00	Note "G"
Total		8,68,84,77,204.00	8,66,36,46,780.00	-



CERTIFIED TO BE TRUE COPY

CERTIFIED TO BE TRUE COPY

NOTE "A"

I. Edelweiss Asset Reconstruction Company Limited (acting in the capacity as the trustee of EARC Trust SC 47)

PRIMARY SECURITY:

1st pari passu charge on Current Assets including book debt ranking pari passu with working capital consortium member banks

COLLATERAL SECURITY:

1. Mortgage of property measuring an acre of 10896 sq. meters situated at Plot No. 209 in Survey No. 40 & 44 in Bommasandra Industrial Area, Anekal Taluk, Hosur Road and Bangalore EMT to be put through latest by March 2013:

Butted and Bounded by:

North: KIADB Road

South: Plot No. 210-A, 210-B Pvt Road.

East: Plot No. 208

West: CA Land, NH Service Road.

2. 2nd pari passu charge on movable plant & machinery, equipments located at Kammasandra, Agrahara, Kasba Hobli, Anakeel Taluk, Bangalore.

3. Exclusive Pari passu charges on specific plant & machinery installed at Anakeel Unit, Karnataka acquired out of sale proceeds of Company's Noida Unit

4. Plot No. 84 in 54 No. 39 measuring to an extent of 4 Area 34 guntas situated at Kammasandra Agrahara, Village: Kasaba Hobli, Anekal Taluk, Bangalore District together with all buildings and structures thereon and all fixed plant & machinery both present & future:

CERTIFIED TO BE TRUE COPY



Butted and Bounded by:

North: Pvt Property [Haldenhalli Venkatappa]

South: Pvt Property

East: Road

West: Private Property

5. Plot No 11A of Nanjangud Industrial Area situated in 54 No. 184, 185 & 169 of Kallahally Village, Chikkaichuna Chetra, Hobli, Najangud Taluk, Mysore District, admeasuring 58686 sq mtr. butted and bounded as follows:

Butted and Bounded by:

North: M/s S.O.C & M/s INDOL

South: KIADB Road & M/s S.F.A

East: Plot No. 11-C, M/s Eastern Silk Industry.

West: KIADB Road

6. Mortgage of land having Survey No. 411 for 2 Acres 24 Guntas of land in Anakel Kasaba Village, Anakel Taluk:

Butted and Bounded by:

North: Land in the name of Flora Silk Ltd.

South: Towards Betel let Leaves Garden

East: Road

West: Chowrappa's land

7. The entire promoter's holding of 51.28% in the company comprising of 40488351 shares shall be pledged with the lenders of the company

CERTIFIED TO BE TRUE COPY



[Handwritten signature]

NOTE "B"

II. Edelweiss Asset Reconstruction Company Limited (acting in the capacity as the trustee of EARC Trust SC 214)

1. 1st pari passu charge on Current Assets including book debt ranking pari passu with working capital consortium member banks
2. 2nd pari passu charge on movable plant & machinery, equipments located at Kammasandra, Agrahara, Kasba Hobli, Anakel Taluk, Bangalore.
3. Exclusive Pari passu charges on specific plant & machinery installed at Anakel Unit, Karnataka acquired out of sale proceeds of Company's Noida Unit
4. Second pari passu charge on Plot No. 84 in 54 No. 39 measuring to an extent of 4 Area 34 guntas situated at Kammasandra Agrahara, Village: Kasaba Hobli, Anekal Taluk, Bangalore District together with all buildings and structures thereon and all fixed plant & machinery both present & future:

Butted and Bounded by:

North: Pvt Property [Haldenhalli Venkatappa]

South: Pvt Property

East: Road

West: Private Property

5. Second pari passu charge on Plot No 11A of Nanjangud Industrial Area situated in 54 No. 184, 185 & 169 of Kallahally Village, Chikkaichuna Chetra, Hobli, Najangud Taluk, Mysore District, admeasuring 58686 sq mtr. butted and bounded as follows:

CERTIFIED TO BE TRUE COPY



[Handwritten signature]

Butted and Bounded by:

North: M/s S.O.C & M/s INDOL

South: KIADB Road & M/s S.F.A

East: Plot No. 11-C, M/s Eastern Silk Industry.

West: KIADB Road

6. Second pari passu charge on mortgage of land having Survey No. 411 for 2 Acres 24 Guntas of land in Anakel Kasaba Village, Anakel Taluk:

Butted and Bounded by:

North: Land in the name of Flora Silk Ltd.

South: Towards Betel let Leaves Garden

East: Road

West: Chowrappa's land

7. First pari passu charge over realizable non- current assets.

8. Additional security of Mortgage of property measuring an acre of 10896 sq. meters situated at Plot No. 209 in Survey No. 40 & 44 in Bommasandra Industrial Area, Arekal Taluk, Hosur Road and Bangalore EMT to be put through latest by March 2013:

Butted and Bounded by:

North: KIADB Road

South: Plot No. 210-A, 210-B Pvt Road.

East: Plot No. 208

West: CA Land, NH Service Road.

9. The entire promoter's holding of 51.28% in the company comprising of 40488351 shares shall be pledged with the lenders of the company

CERTIFIED TO BE TRUE COPY



[Handwritten signature]

NOTE "C"

III. **Edelweiss Asset Reconstruction Company Limited (acting in the capacity as the trustee of EARC Trust SC 48)**

1. Plot No. 84 in 54 No. 39 measuring to an extent of 4 Area 34 guntas situated at Kammasandra Agrahara, Village: Kasaba Hobli, Anekal Taluk, Bangalore District together with all buildings and structures thereon and all fixed plant & machinery both present & future:

Butted and Bounded by:

North: Pvt Property [Haldenhallivenkatappa]

South: renaming by extent of 2 guntas belonging to G Gopal and 21 Guntas of K nagraj and 1 acre 10 guntas of N Gangadharaiah

East: Road

West: Sy No. 38 (Coconut Grove)

2. Plot No 11A of Nanjangud Industrial Area situated in 54 No. 184, 185 & 169 of Kallahally Village, Chikkaichuna Chetra, Hobli, Najangud Taluk, Mysore District, admeasuring 58686 sq mtr. butted and bounded as follows:

Butted and Bounded by:

North: M/s S.O.C & M/s INDOL

South: KIADB Road & M/s S.F.A

East: Plot No. 11-C, M/s Eastern Silk Industry.

West: KIADB Road

3. Mortgage of land having Survey No. 411 for 2 Acres 24 Guntas of land in Anakel Kasaba Village, Anakel Taluk:

Butted and Bounded by:

CERTIFIED TO BE TRUE COPY



[Handwritten signature]

North: Land in the name of Flora Silk Ltd.

South: Towards Betel let Leaves Garden

East: Road

West: Chowrappa's land

NOTE "D"

IV. OMKARA ARC

PRIMARY SECURITY:

1st pari passu charge of Hypothecation of stocks & Book debts and other current assets. Hypothecation charge on pari passu basis with working capital consortium member banks on specific plant & machinery installed at Anekal Unit, Karnataka created out of sale proceeds of Company's Noida Unit.

COLLATERAL SECURITY:

2nd Pari- Passu Mortgage charge on land and building and 2nd Hypothecation charge on Plant and Machinery.

Land

a. Survey No. 411 of Anakel-I (Unit-1) Kasaba Hobli, Anakel Taluka, Bangalore District

Butted and Bounded by:

North: By Private Property

South: By Private Property

East: Telugarahli Road



[Handwritten signature]

CERTIFIED TO BE TRUE COPY

West: By Private Property

b. Survey No. 39 Kammasandra (Unit-2) Agrahara, Village: Kasaba Hobli, Anekal Taluk, Bangalore District

Butted and Bounded by:

North: By Private Property

South: By Private Property

East: Anekal Chandapura Road

West: By Private Property

c. Industrial Plot No. 11A, 2nd Cross KIADB (Unit-3), Survey No. 184 & 169 of Kallahalli Village, Chikkaichuna Chatra, Hobli, Najanguda Taluk, Mysore District-571301

Butted and Bounded by:

North: M/s GISAT & S Ltd

South: KIADB Road

East: ATC Beverage

West: KIADB Road

d. Industrial Plot No. 209 of KIADB at Bommasandra Industrial Area, Survey No. 39 of Bommasandra Village, Attibele Hobli, Anekal Taluk, Bangalore District.

Butted and Bounded by:

North: KIADB Road

South: By private property

CERTIFIED TO BE TRUE COPY



[Handwritten signature]

East: Plot No. 208

West: By CA Land, NH Service Road.

- The entire promoter's holding of 51.28% in the company comprising of 40488351 shares has been pledged with the lead bank by the company

NOTE "E"

V. EXPORT IMPORT BANK OF INDIA

Pari- Passu first charge on entire movable fixed assets and second charge on current assets of the Corporate Debtor.

Pari- Passu first charge on the entire immovable assets of the Corporate Debtor;

Equitable mortgage recorded by state bank of India vide Memorandum of Entry dated March 30,2012 over immovable asset situated at :

- a. Junjer No. 74, Plot No. 84 in Survey No. 39 measuring to an extent of 4 Acres 34 guntas out of total 6 acres 34 guntas situated at Kammasandra Agrahara, Village: Kasaba Hobli, Anekal Taluk, Bangalore District
- b. Plot No 11A of Nanjangud Industrial Area situated in survey No. 184, 185 & 169 of Kallahally Village, Chikkaichuna Chetra, Hobli, Najangud Taluk, Mysore District, admeasuring 58686 sq mtr.

CERTIFIED TO BE TRUE COPY



[Handwritten signature]

c. Over 2 Acres 24 Guntas of land in Anakel Kasaba Village, Anakel Taluk, Bangalore

Equitable mortgage recorded by state bank of India vide Memorandum of Entry dated March 28,2013 over immovable asset situated at :

d. Plot No. 209 in Survey No. 40 & 44 in Bommasandra Industrial Area, Bommasandra Village, Attibele Hobli Anekal Taluk, Bangalore district

The entire promoter's holding of 51.28% in the company comprising of 40488351 shares has been pledged with the lead bank by the company

NOTE "F"

VI. KALPATRU FINCAP LTD

1. First charge over entire current assets including book debt ranking pari passu with working capital consortium member banks without any preference or priority of one over the other. Second pari passu charge over all tangible moveable plant & machinery, Equipments etc. located at Kammasandra, Agrahara, Kasaba Hobli, Anekal.
2. Exclusive pari passu charge on specific plant & machinery installed at Anekal unit, Karnataka created out of sale proceeds of the company's Noida unit.
3. Property no. 84 in 54 no. 39 measuring to an extent of 4 acres 34 guntas situated at Kammasandra, Agrahara, Village: Kasaba Hobli, Anekal Taluk,

CERTIFIED TO BE TRUE COPY



Dist. Bangalore together with all buildings and structures thereon and all plant and machinery attached to the earth, both present and future.

4. Plot no. 11A, of Nanjangud Industrial area situated in 54 no. 184,185 and 169 of Kallahally village, Chikkaichuna Chetra, Hobli, Nangaugad Taluk, Mysore dist. Admeasuring 58686 sq mtrs.
5. Survey. No.411 for 2 Acres 24 guntas of land in the Anekal Kasaba Village, Anekal Taluk

NOTE "G"

VII. ASREC (INDIA) LTD.

PRIMARY SECURITY:

Hypothecation of all the Fixed Assets of the Company both present and future:

- a. Survey No. 411 of Anakel-I (Unit-1) Kasaba Hobli, Anakel Taluka, Bangalore District

Butted and Bounded by:

North: By Private Property

South: By Private Property

East: Telugarahli Road

West: By Private Property



(Handwritten signature)

CERTIFIED TO BE TRUE COPY

b. Survey No. 39 Kammasandra (Unit-2) Agrahara, Village: Kasaba Hobli, Anekal Taluk, Bangalore District

Butted and Bounded by:

North: By Private Property

South: By Private Property

East: Anekal Chandapura Road

West: By Private Property

c. Industrial Plot No. 11A, 2nd Cross KIADB (Unit-3), Survey No. 184 & 169 of Kallahalli Village, Chikkaichuna Chatra, Hobli, Najanguda Taluk, Mysore District-571301

Butted and Bounded by:

North: M/s AT & S ltd

South: KIADB Road

East: ATC Beverage

West: KIADB Road

d. Industrial Plot No. 209 of KIADB at Bommasandra Industrial Area, Survey No. 39 of Bommasandra Village, Attibele Hobli, Anekal Taluk, Bangalore District.

Butted and Bounded by:

North: KIADB Road

South: By private property

East: Plot No. 208

West: By CA Land, NH Service Road.



[Handwritten signature]

CERTIFIED TO BE TRUE COPY

COLLATERAL SECURITY

The entire promoter's holding of 51.28% in the company comprising of 40488351 shares has been pledged with the lead bank by the company



CERTIFIED TO BE TRUE COPY

**SUMMARY OF CLAIMS OF OPERATIONAL CREDITORS (OTHER THAN WORKMEN AND
EMPLOYEES AND GOVERNMENT DUES) (IN RS)**

Sl. No.	Name of Creditor	Amount Claimed	Amount under verification	Rejected claims	Amount admitted (Provisionally)	Security interest, if any
1	ABS CONSULTANT	11,800	-	-	11,800	-
2	AQUATECH INDUSTRIES	17,06,044	-	-	17,06,044	-
3	MEDIA SHINE PR & ADVERTISING	3,318	-	-	3,318	-
4	CJ CHEMICALS PVT LIMITED	6,89,946	-	-	6,89,946	-
5	POINTEC COMPUTERS & STATIONERIES	5,74,752	-	-	5,74,752	-
6	RAINBOW CHEMICALS CORPORATION	8,43,700	-	-	8,43,700	-
7	REFRIGERATION CONTROLS INDIA PRIVATE LIMITED	8,260	-	-	8,260	-
8	NATIONAL STOCK EXCHANGE INDIA LIMITED	92,040	-	-	92,040	-
9	BOMBAY STOCK EXCHANGE OF INDIA	15,340	-	-	15,340	-
10	ION EXCHANGE (INDIA) LIMITED	2,53,346	-	-	2,53,346	-
11	LAXMI BIO FUELS	20,48,408	1,46,034	33,326	18,69,048.06	-
12	N. RADHAKRISHNAN & CO.	38,940	-	3,300	35,640	-
TOTAL		62,85,894.06	1,46,034.00	36,626.00	42,34,186	

CERTIFIED TO BE TRUE COPY



Anil Agarwal

SUMMARY OF CLAIMS OF OPERATIONAL CREDITORS (GOVERNMENT DUES)

(In Rs.)

Sl. No.	Name of Creditor	Amount Claimed	Contingent claims	Amount admitted (provisionally)	Security interest, in any
1	ASSISTANT COMM., CGST & CX,BBD BAGH- II, DIVISION	22,86,41,901	21,23,81,302	1,62,60,599	-
2	ESIC - KOLKATA	66,079	-	66,079	-
3	ESIC - BANGALORE	1,13,539	-	1,13,539	-
4	JOINT COMMISSIONER, COMMERCIAL TAXES, LAL BAZAAR	1,80,09,510	-	1,80,09,510	-
5	EPFO BANGALORE	1,01,09,081	-	1,01,09,081	-
TOTAL		25,69,40,110.00	21,23,81,302.00	4,45,58,808	-

CERTIFIED TO BE TRUE COPY



[Handwritten signature]