

To,  
**The Board of Directors**  
**EASTERN SILK INDUSTRIES LIMITED**  
19, R.N. Mukherjee Road,  
Kolkata - 700001 (West Bengal)

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018  
Vide Notification No SEBI/LAD-NRO/GN/2018/40 dated October 3, 2018]

We have examined the registers, records and documents of M/s. Eastern Silk Industries Limited for the Quarter ended June 30, 2025 as maintained by M/s. ABS Consultant Pvt. Ltd, the Registrar/ Share Transfer agent of the Company. In our opinion and best of our knowledge and according to the information and explanations given to us as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT			
1)	For Quarter Ended	30.06.2025	
2)	ISIN	INE962C01035 (erstwhile INE962C01027)	
3)	Face Value	Rs.2/-	
4)	Name of the Company	<b>EASTERN SILK INDUSTRIES LIMITED</b>	
5)	Registered Office Address	19, R.N. Mukherjee Road, Kolkata-700001 (W.B)	
6)	Correspondence Address	19, R.N. Mukherjee Road, Kolkata-700001(W.B)	
7)	Telephone & Fax Nos.	Tel: 033-2243 0817 Fax: 033-2248 2486	
8)	Email Address	cs@easternsilk.com	
9)	Name of the Stock Exchanges where the Company's securities are listed	The National Stock Exchange of India Limited	
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10)	Issued Capital	50,00,000	100
11)	Listed Capital (On National Stock Exchange)[as per company's records]	78,952,620*	N.A*
12)	Held in dematerialized form in CDSL	0	
13)	Held in dematerialized form in NSDL	50,00,000**	
14)	Physical	0	
15)	<b>Total No. of Shares</b>	<b>50,00,000</b>	



16)	Reasons for difference if any, between [10 & 11], [10 & 15], [11 & 14]	<p>*Pursuant to the resolution plan approved by the Hon'ble NCLT vide order dated January 31, 2024, the entire existing capital of the Company has been extinguished and 50, 00,000 new equity shares have been issued at ₹2.00 each.</p> <p>** As on date of signing this Equity shares held in dematerialized form in NSDL.</p>					
17)	Certifying the details of changes in share capital during the quarter under consideration as per Table below:N.A.						
	<b>Particulars*</b>	<b>No. of Shares</b>	<b>Applied / Not applied for listing</b>	<b>Listed on Stock Exchanges (specify names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In prin. Approval pending for stock exchange (specify names)</b>
	Preferential Issue	50,00,000	Applied	We have received the listing approval from National Stock Exchange.	Yes	Yes	No
	*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18)	Register of Members is updated (Yes/No) If not, updated up to which date						Yes
19)	Reference of previous quarter with regards to excess dematerialized shares, if any						NIL
20)	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why.						N.A.
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.						NIL
	<b>Total No. of Demat requests</b>	<b>No. of requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>			
	Confirmed after 21 days	NIL	---	N.A.			
	Pending for more than 21 days	NIL	---	N.A.			



22)	Name & Contact details of Compliance Officer of the Company	<b>Mr. Ravi Kumar</b> 436/1, Gher Arayian Near Salar Ganj Gate, Panipat- 132103 e-mail :-cs@easternsilk.com Tel: +91-80-2783-2124
23)	Name, Address, Tel & Fax No., Registration No. of the Auditor	<b>S. R. &amp; ASSOCIATES</b> <i>Company Secretaries</i> 16A, Shakespeare Sarani, 5 <sup>th</sup> Floor, New B.K Market, Kolkata - 700071 (W.B) Telephone No: 033 22826807/6809/6776 Fax:033 - 22825921 Email: <a href="mailto:sr_associates17@rediffmail.com">sr_associates17@rediffmail.com</a> Firm Registration No.P2008WB016700
24)	Appointment of common agency for share registry work, if yes (name & address)	<b>ABS CONSULTANT PRIVATE LIMITED</b> Add: "STEPHEN HOUSE" Room No. 99, 6 <sup>th</sup> Floor, 4B.B.D Bag (East), Kolkata-700001 Tel : 033-2243-0153/2243-1043 Fax : No.033-2243-0153
25)	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	The application bearing C.P (IB) No. 588/KB/2020 filed by Export-Import Bank of India, the Financial Creditor, under section 7 of the Code for initiating CIRP against Eastern Silk Industries Limited (the Corporate Debtor), was admitted by Hon'ble NCLT vide order dated 10.06.2022. The CIRP was being carried out by the Resolution Professional as per the provision of code, since the powers of the Board of Directors of the corporate Debtor were suspended as per IBC, 2016. During CIRP the resolution plan as submitted by Mr. Ajay Bikram Singh through Baumann Dekor Private Limited (SRA-Successful Resolution Applicant), in term of applicable provision of the code, was got approved by COC in its 11 <sup>th</sup> Meeting. Post the approval of the



	<p>resolution plan from the COC, the Resolution Professional has filed the COC approved Resolution Plan with Hon'ble National Company Law Tribunal, Kolkata Bench on 09.03.2023, which has been approved by the Hon'ble NCLT vide order dated 31.01.2024 in accordance with the provision of the Insolvency &amp; Bankruptcy Code, 2016. Presently the Resolution plan is under implementation.</p> <p>Pursuant to the resolution plan approved by the Hon'ble NCLT vide order dated January 31, 2024, the entire existing capital of the Company has been extinguished and 50, 00,000 new equity shares have been issued at ₹ 2.00 each.</p>
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**For S R & ASSOCIATES**  
**Unique Code of Partnership Firm: P2008WB016700**



**Partner**

Name of Company Secretary in Practice: **PAWAN KUMAR ANCHALIA**  
Membership No: **FCS 8789; C.P. No.: 8881**  
Unique Code Number: **12010WB714700**  
Firms Peer Review Certificate No.: **2444/2022**  
**UDIN: F008789G000873125**

**Dated:** 28.07.2025  
**Place:** Kolkata

**PAWAN KUMAR ANCHALIA**  
Practising Company Secretary  
16A, Shakespeare Sarani,  
5th Floor, Kolkata-700071  
FCS-8789, CP-8881